

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 5, 2008

REGISTRATION NO.: 25168

BONDS ISSUED BY: Reorganized School District No. R-IV

AMOUNT OF ISSUE: \$6,635,000.00

COUNTY: of Stone

DATE OF ISSUE: February 1, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redeem and retire and thereby refund the District's outstanding General Obligation Refunding Bonds, Series 1998 maturing in the years 2009 through 2016

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.250%	\$ 175,000.00	03/01/2009
3.250%	175,000.00	03/01/2010
3.250%	1,050,000.00	03/01/2011
3.250%	1,150,000.00	03/01/2012
3.250%	1,225,000.00	03/01/2013
3.500%	1,325,000.00	03/01/2014
3.500%	1,400,000.00	03/01/2015
3.500%	135,000.00	03/01/2016

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,728,229.75

INTEREST RATE: 3.0857%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable